Don't Become a Statistic...

A Few Minor adjustments can put you ahead of 99% of all pro athletes financially, now and through retirement.

Tax Strategy, Asset Protection, and Wealth Preservation!



Certified Asset and Wealth Protection Expert

Rocco Beatrice has 30+ years of experience in tax strategy, estate planning, and protection for Fortune companies and the top 1% of earners. Mr. Beatrice is a CPA, with a Masters in Taxation, a Certified Asset Protection Planner, and a Certified Wealth Protection Planner. He has taught thousands of clients and other attorneys about asset protection and estate planning for decades.



Rocco Beatrice, CPA, MST, MBA

Managing Director, Estate Street Partners

Contact Rocco for more information about how to protect your wealth and assets for retirement.

Estate Street
Partners, LLC

Facts about Professional Athletes:

- By the time they have been retired for two years, 78% of former NFL players have gone bankrupt or are under financial stress because of joblessness or divorce.
- Within five years of retirement, an estimated 60% of former NBA players are broke.
- Divorce rate for pro athletes ranges from 60% to 80%.
- In divorce proceedings, of course, husbands routinely lose <u>half</u> of their net worth.
- There's a far shorter peak earnings period in sports than in any other profession, and in many cases pros' lack the time to understand and monitor their financial life until it's too late.
- Because the average peak is so short, pro's need to use strategies to:
 - First mitigate their biggest creditor, the IRS while they are in the highest tax bracket, through IRS-Bulletproof tax strategies and defer as much of that income to future years when they will be in lower a tax bracket.
 - Second, protect what they earned from outside assailants. Ex-spouses, creditors, and frivolous lawsuits.
 - Third, make 3-5 years of hard work in their peak years last for the next 50 years after they retire.
- Saints all time leading rusher Deuce McAllister filed for bankruptcy protection for the Jackson, Miss., car dealership he owns;
- Vince Young, after earning millions, was forced to file bankruptcy in 2009
- Panthers receiver Muhsin Muhammad put his mansion in Charlotte up for sale on eBay a month after news broke he was being sued by Wachovia Bank for overdue credit-card payments.
- NBA Rookie of the Year, Michael Carter-Smith made headlines as it was learned that he shielded his first \$4.5M salary in a Trust.

Since 1982, **Estate Street** Partners and its team of accountants, attorneys, strategists have been helping clients protect assets from divorce and frivolous lawsuits while eliminating taxes and probate as well as ensuring superior Long Term Care asset protection for both parents children with Premium UltraTrust® Trust. Call (888) 938-5872 to learn more.

Let us Help You Keep More!

Riverside Center 275 Grove Street, Building 2 Suite 400 Newton, MA 02466 p: (888) 938-5872 f: (508) 429-3034

By Appointment Only 2235 E. Flamingo Rd, Suite 201-G, Las Vegas, NV 89119

rbeatrice@ultratrust.com